

Modifications

SPONSOR

The screenshot shows the FHLBank user interface. At the top, there is a navigation bar with links for Home, My Portfolio, Messages (274), Resources, and Logout. The user's name, Erica Petty-Saunders, is displayed. Below the navigation bar is a banner image of a modern building. The main content area is divided into several sections:
1. **MY PROJECTS**: A summary table showing project statistics.

# Projects	13
# Units	333
\$ Awarded	\$ 6,116,000.00
\$ Remaining	\$ 1,700,000.00
\$ Total Development	\$ 16,869,977.00

2. **MY TASKS**: A list of tasks with 'ADD +' buttons.

Project Completion	ADD +
Report Complete	ADD +
Initial Completion Monitoring	ADD +
Modifications	ADD +
Documentation Requests	ADD +

3. **CREATE NEW APPLICATION**: Two options:
- **RENTAL**: For projects with units for occupancy by households that are tenants, not owner-occupants.
- **OWNERSHIP**: For projects with owner-occupied units in a single-family or multifamily building.
Buttons for 'CONTINUE APPLICATION' and 'CHECK STATUS' are present.
4. **MESSAGE BOARD**: Shows 'No Data Found'.

If the project is active, navigate to **Disbursement Phase**. Select the drop-down arrow and select **Modifications Add +**. If the project is in initial monitoring, navigate to **Project Completion**. Select the drop-down arrow and select **Modifications Add +**. If the project is complete, navigate to **Long Term Monitoring**. Select the drop-down arrow and select **Modifications Add+**. Then select the project that needs to be modified. On the next screen select **Start New Modification**.

The screenshot shows the FHLBank user interface for project information and modification details. The navigation bar is the same as in the previous screenshot. The main content area is divided into two sections:
1. **Project Information**:

Project Number 2021B0007	Sponsor Name Hoosier Uplands Economic Development Corp.	Member Name Old National Bank
Project Name EPS - Easy Living	Sponsor Contact Details Erica Petty-Saunders 521 W. Main Street Mitchell, IN - 47446 epetty-saunders@fhibl.com	Member Contact Details Erica Petty-Saunders 123 Main Street Evansville, IN - 47708 epetty-saunders@fhibl.com

2. **Modification Details**:

MOD ID#	Requested By#	Requested Date*	Requested Status#
MOD-002	ahpettesp	01/05/2022	Approved

A 'START NEW MODIFICATION' button is located at the bottom right of the modification details section.

Choose the area of the project that you will be modifying, then select **CONTINUE**.

Modification ✕

Please select the section of the application you wish to modify.

- General Information
 - Basic Information
 - Development Team
 - Member Details
- Project Targeting
 - Targeting
 - Project Units
- Building Information
- Project Schedule
- Financial Feasibility
 - Source of Funds
 - Development Budget
 - Proforma
- Scoring Criteria
- FHFA Questionnaire

Note:

Targeting Project Units ← Prev → Next

Rent Targeting

Note: Rental Assistance will be entered in the Proforma in a later step under Financial Feasibility.

[+ ADD NEW](#)

Unit Type	Extremely Low Income (<=30.00% of AMI)			Very Low Income			Low to Moderate Income			High Income	
	Units	Sched.Rent	Max Rent	Units	Sched.Rent	Max Rent	Units	Sched.Rent	Max Rent	Units	Sched.Rent
○ 2 Bedrooms	22	800.00	\$551.25	0	0.00	\$918.75	0	0.00	\$1,470.00	0	0.00
○ 1 Bedroom	0	0.00	\$459.38	0	0.00	\$765.63	18	675.00	\$1,225.00	0	0.00
Total Income		\$13,200.00			\$0.00			\$12,150.00			\$0.00

Income Targeting

Income Level	Number of Units	Percentage of AHP-Assisted Units (%)	Percentage of Total Units (%)
High Income (>80.01% of AMI)	0	N/A	0.00

Attach Document

Explain/View Version

Check/View Score

Add/See Comments

View Prior Version

Update the area as required in the system. Select **SAVE & CONTINUE** or **SAVE**.

- SAVE
- SAVE & CONTINUE
- GO TO REVIEW & SUBMIT
- MODIFICATION SUMMARY

Check for incomplete details. In most cases, you will only need to **Approve Certification**, but you may be prompted to provide more information if the system requires it.

Review & Finalize

epetty-saunders@fhbli.com

Page Level Deviations

1. Approve Certification

Sponsor Signature

Organization Name: Hoosier Uplands Economic Development Corp.
 User Id: alpettesp
 User Name: Erica Petty-Saunders
 Date: 03/24/2022

Member Signature

Organization Name: N/A
 User Id: N/A
 User Name: N/A
 Date: N/A

By clicking Send to Member Bank, Sponsors agrees that the foregoing information is correct and agrees to be bound by the foregoing Affordable Housing Program Application.

SELECT MODIFICATION PAGES MODIFICATION SUMMARY CERTIFICATION PRINT APPLICATION SEND TO MEMBER BANK

[Exit Application](#)

Attach Document
 Explain View Variance
 Check View Score
 Add/See Comments
 View Prior Version

Read through the certification statements, then **Accept Terms and Conditions**.

Certification

Sl.No	Terms Description
1	I certify that all information supplied herein is complete and accurate and all required exhibits are attached
2	I acknowledge the commitments made in this application to build/rehabilitate and convey the proposed housing project consistent with the details outlined herein (or as approved in a modification request submitted to the FHLBI) are binding for the development phase and the duration of the fifteen (15) year retention period.
3	I certify that the subsidy will be used for the purposes authorized under the Affordable Housing Regulations, 12 CFR §1291 (as amended), and acknowledge that all applicable federal, state, and local requirements, during the course of the retention period remain in full force.
4	I agree to comply with the reporting and certification requirements of the AHP program and will provide any additional information that may be needed for the completion of the application, funding or monitoring processes as required by the FHLBI.
5	I understand the FHLBI will not perform or be responsible for financially underwriting the project.
6	I certify that any proceeds of a direct subsidy (or subsidized advance) that will not be used, or that cease to be used, for the purposes approved by the FHLBI, will be recaptured, and any unused or improperly used subsidies will be promptly returned to the FHLBI.
7	As an AHP Applicant, I acknowledge that the FHLBI Member may require additional documentation for this application, or any monitoring or certifications necessary for the duration of the development and retention period to which the applicant must comply.
8	The project sponsor certifies that it meets the project sponsor qualifications criteria established by the Bank and that it has not engaged in, and is engaging in, covered misconduct as defined in FHFA's Suspended Counterparty Program regulation (12 CFR part 1227).
9	I certify that I am not aware of any instances of financial misconduct, crime, or fraud (which have not already been reported) associated with this project and the FHLBI. If I become aware of any such occurrence in the future it shall promptly be reported to the FHLBI, as required by the Implementation Plan.
10	These certifications are made under penalty of law and any inaccurate or incomplete certifications may result in cancellation or recapture of the AHP grant.
11	As a duly authorized officer or employee of the AHP Applicant, I certify that I am authorized to provide this submission and certification.

Accept Terms and Conditions

SAVE CLOSE

Review the **MODIFICATION SUMMARY** to ensure that everything is correct. Select **SEND TO MEMBER BANK**.

Review & Finalize ← Prev → Next

Sponsor Name:	Hoosier Uplands Economic Development Corp.	Member Bank Name:	Old National Bank
Sponsor Contact:	Erica Petty-Saunders. 521 W. Main Street, Mitchell, IN - 47448, epetty-saunders@fhbi.com	Member Bank Contact:	Erica Petty-Saunders. 123 Main Street, Evansville, IN - 47708, epetty-saunders@fhbi.com

Sponsor Signature	Member Signature
Organization Name: Hoosier Uplands Economic Development Corp.	Organization Name: N/A
User Id: ahpettesp	User Id: N/A
User Name: Erica Petty-Saunders	User Name: N/A
Date: 03/24/2022	Date: N/A

By clicking Send to Member Bank, Sponsors agrees that the foregoing information is correct and agrees to be bound by the foregoing Affordable Housing Program Application.

[SELECT MODIFICATION PAGES](#)
[MODIFICATION SUMMARY](#)
[CERTIFICATION](#)
[PRINT APPLICATION](#)
[SEND TO MEMBER BANK](#)

[Exit Application](#)

- Attach Document
- Explain/View Variance
- Check/View Score
- Add/See Comments
- View Prior Version

MEMBER

If the project is active, navigate to **Disbursement Phase**. Select the drop-down arrow and select **Modifications**. If the project is in initial monitoring, navigate to **Project Completion**. Select the drop-down-arrow and select **Modifications**. If the project is complete, navigate to **Long Term Monitoring**. Select the drop-down arrow and select **Modifications**. If there is a modification for your review, there will be a number next to **Modification**.

Home My Portfolio Messages (7) Resources Logout

Old National Bank | Erica Petty-Saunders

MY PROJECTS

# Projects	65
# Units	2,704
\$ Awarded	\$ 33,176,947.00
\$ Remaining	\$ 12,127,184.84
\$ Total Development	\$ 43,930,924.00

MY TASKS

- Disbursement Phase 1
- Conditions of Funding 0
- Disbursement Request 0
- Semi-Annual Progress Report 1
- Extensions 0
- Modifications 1



MY APPLICATIONS

- [View InProcess Applications](#)
- [View Submitted Applications](#)

MESSAGE BOARD

No Data Found

Home My Portfolio Messages 2718 Resources Logout
Old National Bank | Erica Petty-Saunders

MY PROJECTS

# Projects	65
# Units	2,704
\$ Awarded	\$ 33,176,947.00
\$ Remaining	\$ 12,127,184.84
\$ Total Development	\$ 43,930,924.00

MY TASKS

- Documentation Requests 0
- Long Term Monitoring 1
- Annual Certification 0
- Rent Roll 0
- Modifications 1
- Documentation Requests 0

MY APPLICATIONS


- View InProcess Applications
- View Submitted Applications

MESSAGE BOARD

No Data Found

Select the project **MOD ID**.

Old National Bank | Erica Petty-Saunders



Modification Details

MOD ID#	Project Number#	Project Name#	Sponsor Name#	Member Bank#	Requested By#	Requested Date*	Requested Status#
MOD-003	2021B0607	EPS - Easy Living	Hoosier Uplands Economic Development Corp.	Old National Bank	ahpettesp	03/24/2022	Submitted to Member

On the next screen, you will review the modification summary. Be mindful, the information will appear as it did on the application. The modification summary will provide the details of what specifically is being submitted for modification.

Basic Information Development Team Member Details

← Prev → Next

Has this project (based on property address) or any phase of this project applied in previous years or will apply for an AHP award in the current year's funding cycle, from FHLBI or any other FHL Bank? *

No Yes

Is this a multiple phase project?


No Yes

Describe the local market conditions that justify the need / demand for this project. Identify the population to be served and any special / unique features. *

Current occupied building in need of updates and new roof.

Please provide a detailed overview of the project. Include the number of units by bedroom size, location, impact on the neighborhood / community, targeting, type of housing, unique characteristics of the project, etc. *

40 Units, with 10 vacancies. The updates include all bathroom and kitchen updates and repairs.

Location ID	Primary Location	Address	Census Tract	Action
527	Yes	1230 Walnut Drive Indianapolis, IN - 46204	3101 03	

MODIFICATION SUMMARY

- Attach Document
- Explain/View Response
- Check/View Score
- Add/View Comments
- View Prior Version

Modified Information

Project Summary

Project Number 2021B0907	Sponsor Name Hoosier Uplands Economic Development Corp.	Member Name Old National Bank
Project Name EPS - Easy Living	Sponsor Contact Details Erica Petty-Saunders 521 W. Main Street Mitchell, IN - 47446 epetty-saunders@fhlbi.com	Member Contact Details Erica Petty-Saunders 123 Main Street Evansville, IN - 47708, epetty-saunders@fhlbi.com


Modification Summary


Page Name
--SELECT--

SI.No	Page Name	Audit Information	Field Name	Old Value	New Value	Modified User	Modified On
1	Targeting	Project Targeting Updated	Very-Low Number of Units Low to Moderate	20	22	ahpettesp	03/24/2022 03:54:39 PM

[CLOSE](#)

After reviewing the **MODIFICATION SUMMARY**, navigate to **Review & Finalize** via the eye icon on the left.



Location ID	Primary Location	Address	Census Tract	Action
527	Yes	1230 Walnut Drive Indianapolis, IN - 46204	3101.03	

[MODIFICATION SUMMARY](#)

[Exit Application](#)

You will be prompted to review incomplete information. In most cases, you simply need to **Approve Certification**.






Review & Finalize ← Prev → Next

<p>521 W. Main Street, Mitchell, IN - 47446, epetty-saunders@fhlbi.com</p> <p>Incomplete Application Details – Must Correct Before Submission</p> <p>1. Approve Certification</p> <p>Sponsor Signature</p> <p>Organization Name: Hoosier Uplands Economic Development Corp. User Id: ahpettesp User Name: Erica Petty-Saunders Date: 03/24/2022</p>	<p>123 Main Street, Evansville, IN - 47708, epetty-saunders@fhlbi.com</p> <p>Page Level Deviations</p> <p>Member Signature</p> <p>Organization Name: Old National Bank User Id: ahpettemb User Name: Erica Petty-Saunders Date: 03/28/2022</p>
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By clicking Submit Application, Members agrees that the foregoing information is correct and agrees to be bound by the foregoing Affordable Housing Program Application.

[MODIFICATION SUMMARY](#)
[CERTIFICATION](#)
[SUBMIT TO FHLB](#)
[PRINT APPLICATION](#)
[RETURN TO SPONSOR](#)

[Exit Application](#)

-  Attach Document
-  Explain/View Variance
-  Check/View Score
-  Add/See Comments
-  View Prior Version

Select **Approve Certification**. In the next screen review the statements and certify the submission by checking Accept Terms and Conditions. Upon submission of the modification, the acknowledgements received from the system will state application submission. This is the system language.

Certification

Sl.No	Terms Description
1	I certify that all information supplied herein is complete and accurate and all required exhibits are attached
2	I acknowledge the commitments made in this application to build/rehabilitate and convey the proposed housing project consistent with the details outlined herein (or as approved in a modification request submitted to the FHLBI) are binding for the development phase and the duration of the fifteen (15) year retention period.
3	I certify that the subsidy will be used for the purposes authorized under the Affordable Housing Regulations, 12 CFR §1291 (as amended), and acknowledge that all applicable federal, state, and local requirements, during the course of the retention period remain in full force.
4	I agree to comply with the reporting and certification requirements of the AHP program and will provide any additional information that may be needed for the completion of the application, funding or monitoring processes as required by the FHLBI.
5	I understand the FHLBI will not perform or be responsible for financially underwriting the project.
6	I certify that any proceeds of a direct subsidy (or subsidized advance) that will not be used, or that cease to be used, for the purposes approved by the FHLBI, will be recaptured, and any unused or improperly used subsidies will be promptly returned to the FHLBI.
7	As the FHLBI Member submitting the application, I acknowledge that the Member has undertaken an independent underwriting review that is consistent with conventional loan underwriting standards and the FHLBI Implementation Plan, has been completed and approved in accordance with Member's internal policies and procedures.
8	These certifications are made under penalty of law and any inaccurate or incomplete certifications may result in cancellation or recapture of the AHP grant.
9	As a duly authorized officer or employee of the FHLBI Member, I certify that I am authorized to provide this submission and certification.

Accept Terms and Conditions

[SAVE](#) [CLOSE](#)

If you are satisfied with the information submitted by the sponsor, select **SUBMIT TO FHLB**. If the modification requires changes, select **RETURN TO SPONSOR**.